

COVER PAGE

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
SHEPHERD ROMNEY GRETCHEN

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2017 AUG 10 A 10:01

1. Office, Agency, or Court

Agency Name (Do not use acronyms) CITY OF SAN MARINO
CITY CLERK'S OFFICE
Division, Board, Department, District, if applicable Your Position

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)

- State Judge or Court Commissioner (Statewide Jurisdiction)
- Multi-County _____ County of _____
- City of _____ Other _____

3. Type of Statement (Check at least one box)

- Annual: The period covered is January 1, 2016, through December 31, 2016.
-or- The period covered is _____, through December 31, 2016.
- Assuming Office: Date assumed _____
- Leaving Office: Date Left _____ (Check one)
 The period covered is January 1, 2016, through the date of leaving office.
- or-
 The period covered is _____, through the date of leaving office.
- Candidate: Election year 2017 and office sought, if different than Part 1: COUNCIL MEMBER

4. Schedule Summary (must complete) ► Total number of pages including this cover page: 2

Schedules attached

- Schedule A-1 - Investments - schedule attached
- Schedule C - Income, Loans, & Business Positions - schedule attached
- Schedule A-2 - Investments - schedule attached
- Schedule D - Income - Gifts - schedule attached
- Schedule B - Real Property - schedule attached
- Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
 (Business or Agency Address Recommended - Public Document)
 _____ San Marino CA 91108

DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS
 (_____) _____ GMSHEPHERD@EARTHLINK.NET

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 8/10/17
(month, day, year)

Signature 
(File the originally signed statement with your filing official.)

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

RECEIVED

NAME OF BUSINESS ENTITY: JP MORGAN CHASE & CO
GENERAL DESCRIPTION OF THIS BUSINESS: FINANCIAL
FAIR MARKET VALUE: [X] \$2,000 - \$10,000
NATURE OF INVESTMENT: [X] Stock

NAME OF BUSINESS ENTITY: ROAYL DUTCH SHELL
GENERAL DESCRIPTION OF THIS BUSINESS: ENERGY
FAIR MARKET VALUE: [X] \$2,000 - \$10,000
NATURE OF INVESTMENT: [X] Stock

NAME OF BUSINESS ENTITY: VERIZON
GENERAL DESCRIPTION OF THIS BUSINESS: TELECOMMUNICATIONS
FAIR MARKET VALUE: [X] \$2,000 - \$10,000
NATURE OF INVESTMENT: [X] Stock

NAME OF BUSINESS ENTITY: APPLE
GENERAL DESCRIPTION OF THIS BUSINESS: Technology
FAIR MARKET VALUE: [X] \$10,001 - \$100,000
NATURE OF INVESTMENT: [X] Other as Trustee for minor

NAME OF BUSINESS ENTITY: BANK OF AMERICA
GENERAL DESCRIPTION OF THIS BUSINESS: FINANCIAL
FAIR MARKET VALUE: [X] \$2,000 - \$10,000
NATURE OF INVESTMENT: [X] Stock

Filer's Verification
Print Name: Gretchen Shepherd Roney
Office, Agency or Court:
Statement Type: [X] Candidate
I have used all reasonable diligence in preparing this statement...
I certify under penalty of perjury...
Date Signed: Aug. 14, 2017
Filer's Signature: Gretchen Shepherd Roney

Comments:

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

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2017 AUG 14 A 11:37

NAME OF BUSINESS ENTITY AT&T
GENERAL DESCRIPTION OF THIS BUSINESS telecommunications
FAIR MARKET VALUE [X] \$2,000 - \$10,000
NATURE OF INVESTMENT [X] Stock

NAME OF BUSINESS ENTITY DIGITAL REALTY TR, INC
GENERAL DESCRIPTION OF THIS BUSINESS real estate/marketing
FAIR MARKET VALUE [X] \$2,000 - \$10,000
NATURE OF INVESTMENT [X] Stock

NAME OF BUSINESS ENTITY GE
GENERAL DESCRIPTION OF THIS BUSINESS general business
FAIR MARKET VALUE [X] \$2,000 - \$10,000
NATURE OF INVESTMENT [X] Stock

NAME OF BUSINESS ENTITY INTEL CORP
GENERAL DESCRIPTION OF THIS BUSINESS Technology
FAIR MARKET VALUE [] \$2,000 - \$10,000
NATURE OF INVESTMENT [] Stock

NAME OF BUSINESS ENTITY IBM
GENERAL DESCRIPTION OF THIS BUSINESS general business
FAIR MARKET VALUE [X] \$2,000 - \$10,000
NATURE OF INVESTMENT [] Stock

Filer's Verification
Print Name Gretchen Shepherd Roney
Office, Agency or Court
Statement Type [X] Candidate
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I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.
Date Signed Aug. 14, 2017
Filer's Signature [Signature]

Comments:

SCHEDULE C
Income, Loans, & Business
Positions

(Other than Gifts and Travel Payments)

RECEIVED

2017 AUG 10 A 10:01

CITY OF SAN MARINO
 CLERK'S OFFICE

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
 Women's World Fitness

ADDRESS (Business Address Acceptable)
 2000 Huntington Drive, San Marino CA 91108

BUSINESS ACTIVITY, IF ANY, OF SOURCE
 Gym

YOUR BUSINESS POSITION
 Exercise Instructor

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)
 Sale of _____
 (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

 (Describe)
 Other **Non employee Compensation**

 (Describe)

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
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 Schedule A-2.)
 Sale of _____
 (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

 (Describe)
 Other _____
 (Describe)

Comments: _____

2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*	INTEREST RATE	TERM (Months/Years)
_____	_____ % <input type="checkbox"/> None	_____
ADDRESS (Business Address Acceptable)	SECURITY FOR LOAN	
_____	<input type="checkbox"/> None <input type="checkbox"/> Personal residence	
BUSINESS ACTIVITY, IF ANY, OF LENDER	<input type="checkbox"/> Real Property _____	Street address
_____		City
HIGHEST BALANCE DURING REPORTING PERIOD	<input type="checkbox"/> Guarantor _____	
<input type="checkbox"/> \$500 - \$1,000	<input type="checkbox"/> Other _____	(Describe)
<input type="checkbox"/> \$1,001 - \$10,000		
<input type="checkbox"/> \$10,001 - \$100,000		
<input type="checkbox"/> OVER \$100,000		

Filer's Verification

Print Name Gretchen Shepherd Romey Office, Agency or Court _____

Statement Type 2016/2017 Annual _____ Annual Assuming Leaving Candidate
 (yr)

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I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 8/10/17 (month, day, year) Filer's Signature Gretchen Shepherd Romey

COVER PAGE

Please type or print in ink.

RECEIVED

NAME OF FILER (LAST) (FIRST) (MIDDLE)
HEPHERD ROMNEY GRETCHEN

2017 AUG 29 9:50 AM
CITY OF SAN MARINO
CITY CLERK'S OFFICE

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